

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19973	0.31		
GIFT NIFTY	25300	0.15		
NIKKEI 225	39453	1.33		
HANGSENG	24354	-0.48		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.10	0.03		
JPY/INR	59.35	0.00		
GBP/INR	117.13	-0.05		
EUR/INR	99.86	-0.05		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	25244	0.80	
SENSEX	82755	0.85	
NIFTY BANK	56591	0.23	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	97443	0.09	
SILVER	106384	0.38	
ZINC	257.45	0.45	
CRUDE OIL	5614	-0.51	
NATURAL GAS	309	-0.74	
ALUMINIUM	245.60	0.04	
COPPER	881	0.36	
LEAD	181.40	-0.96	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.08	0.33	
INFY	18.51	1.15	
DR REDDY	15.50	-0.58	
HDFCBANK	75.96	1.15	
ICICIBANK	32.89	-0.03	

STOCK TO WATCH

Hindustan Unilever The Magnum Ice Cream Company HoldCo 1 Netherlands BV, and The Magnum Ice Cream Company BV have agreed to acquire all 61.9 percent stake of the Kwality Wall's (India) from the Unilever Group. Tejas Networks Rakuten Symphony and Tejas Networks, a Tata Group company, announced a strategic partnership to integrate Rakuten Symphony's CU and DU software, OSS, and cloud portfolio with Tejas's 4G/5G radio portfolio and explore opportunities for the deployment and expansion of 4G and 5G networks worldwide. Lloyds Metals and Energy The company has received environmental clearance from the Ministry of Environment,) to expand its iron ore mining capacity to 55 million tonnes per annum (MTPA).

TOP NEWS

Infosys, TechM, others up 2% as US Fed chief Powell's testimony spurs rate cut bets.

Small-cap stocks extend rally to 4th straight session; MCX, NBCC, IndiaMART rise up to 6%.

NSE to pay additional Rs 600 crore to SEBI before the IPO, files settlement application with regulator.

Defence stocks extend losses to 2nd day as Israel-Iran ceasefire weighs; Paras Defence, GRSE, BEL down up to 4%.

Star Health shares rise as insurer partners with Medi Assist to 'transform claims through AI, innovation'.

Belrise Industries shares rally 4% as onemonth lock-in ends, 3.6 crore shares free for trade.

Adani Energy in talks to acquire Megha Engineering's transmission assets .

Influx Healthtech shares make strong market debut, list at 38% premium to SME IPO price .